

(Audited Yearly F/S and Consolidated F/S (F45-3))
Reports: Audited yearly and consolidated statements as follows.
Name SEAFCO PUBLIC COMPANY LIMITED

The Consolidated Financial Statement	Audited (In thousands)	
	Ending	31 December
Year	For year	
	2007	2006
Net profit (loss)	22,732	162,658
EPS (baht)	0.11	0.77

The Company Financial Statement	For year		
	Year	2007	2006
Net profit (loss)		12,106	162,766
EPS (baht)		0.06	0.77

Auditors Opinion:

Unqualified Opinion with an emphasis of matters

Comment: 1. Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature _____
(Mr. Narong Thasnanipan)
Position President

Authorized to sign on behalf of the company