



LISTED SECURITIES GRANTED BY THE SET

Starting from November 14, 2007, the Stock Exchange of Thailand (SET) allowed the securities of SEAFCO Public Company Limited (SEAFCO) to be traded on the SET after finishing capital increase procedures.

Name : SEAFCO
Issued and Paid up Capital
 Old : 213,520,000 Baht (Common Share 213,520,000 shares)
 New : 215,000,000 Baht (Common Share 215,000,000 shares)
Par Value : 1 Baht
Allocation : Warrant holders as the company's directors and employees
 1,480,000 warrants exercise to 1,480,000 common shares.
Ratio : 1:1
Exercise Price : 5 Baht/share
Exercise Date : October 31, 2007.